

# DISCLAIMER

None of the materials to which this website gives access constitutes a prospectus for the purposes of Directive 2003/71/EC (as amended, including by Directive 2010/73/EU) (the Prospectus Directive) including any relevant implementing measure in any member state of the European Economic Area (the EEA). Any offer or invitation to purchase tokens proposed to be issued by Zoom in any member state of the EEA which has implemented the Prospectus Directive will only be made pursuant to an exemption under the Prospectus Directive from the requirement to publish a prospectus in respect of such offer or invitation or otherwise will not be subject to such requirements. Zoom has not authorised, nor will it authorise, the making of any offer or invitation of tokens proposed to be issued by Zoom in circumstances in which an obligation arises for the publication of a prospectus pursuant to the Prospectus Directive. In relation to each relevant member state, no offer or invitation of tokens proposed to be issued by Zoom has been or will be made to the public in that member state, other than under the following exemptions under the Prospectus Directive: (a) to any legal entity which is a “qualified investor” as defined in the Prospectus Directive; (b) to fewer than 150 natural or legal persons (other than “qualified investors” as defined in the Prospectus Directive); or (c) in any other circumstances falling within article 3(2) of the Prospectus Directive, provided that no such offer or invitation referred to in (a) to (c) above shall result in a requirement for the publication of a prospectus pursuant to article 3 of the Prospectus Directive, or of a supplement to a prospectus pursuant to article 16 of the Prospectus Directive. For the purposes of this provision, the expression “an offer of tokens to the public” in relation to any tokens proposed to be issued by Zoom in any member state means the communication in any form and by any means of sufficient information on the terms of the offer and the tokens proposed to be issued by Zoom so as to enable an investor to decide to purchase or subscribe for such tokens, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that relevant member state.