

# Legal Disclaimer

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The Whitepaper does not constitute any relations between you (hereinafter – “you” or “Holder”) and the Company. Acquisition of the Zoom Token(s) issued by the Company is available only after accepting the Token Sale Agreement and the Subscription Agreement (hereinafter – “SA”).

Acquisition of Zoom cryptographic tokens does not present an exchange of cryptocurrencies for any form of ordinary shares of the Company and a Holder of Zoom cryptographic token is not entitled to any guaranteed form of the dividend, Holders of Zoom Token(s) are only entitled to certain rights within the SA.

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investments in securities in any jurisdiction.

This Whitepaper is for information purposes only. The contents of this Whitepaper are not a financial promotion. Therefore, none of the contents of this Whitepaper serves as an invitation or inducement to engage in any sort of investment activity.

Prospective acquirers of Zoom Token(s) should carefully consider and evaluate all risks and uncertainties associated with the cryptocurrencies, Zoom and their respective businesses and operations, the Zoom Token(s) and the Zoom token sale as well as their affiliated entities and agents. Familiarise yourself with all the information set out on the website of Zoom, in this Whitepaper and the SA prior to any purchase of Zoom Token(s).

Ensure that you are aware of all of them would be risks prior to obtaining Zoom Token(s). The Risk Statement details all potential risks that you should consider. We recommend that you seek out independent financial and legal advice before engaging in any sort of business endeavour.

## **Risk Statement**

No regulatory authority has examined or approved any of the information set out in this Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements, or rules have complied.

To the maximum extent permitted by the applicable laws, regulations and rules, Zoom and its affiliates and their respective officers, employees, advisors or agents will, in relation to the website and Zoom Token(s), not be liable for any damages of any kind, including, but not limited to, direct, consequential, incidental, special or indirect damages (including but not limited to lost profits, loss of revenue or third party loss whether foreseeable or otherwise, trading losses or damages that result from use or loss of use of the website and Zoom Token(s)).

For the avoidance of doubt, Zoom expressly disclaims any and all responsibility for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained in this document, (ii) any error, omission or inaccuracy in any such information, (iii) any action resulting therefrom, or (iv) usage or acquisition of products, available through the website.

You acknowledge and agree that you are not purchasing Zoom (s) for purposes of investment, speculation, as some type of arbitrage strategy, for immediate resale or other financial purposes. Some of the statements in the Whitepaper include forward-looking statements that reflect the Company's current views with respect to execution roadmap, financial performance, business strategy and future plans, both with respect to the Company and the sectors and industries in which the Company operates.

Statements which include the words "expects", "plans", "believes", "projects", "anticipates", "will", "aims", "may", "would", "could", "continue" and similar statements are of a future or forward-looking nature. All forward-looking statements address matters that involve risks and uncertainties. Accordingly, there are or will be important factors that could cause the Company's actual results to differ materially from those indicated in these statements.

These factors include but are not limited to those described in the SA, which should be read in conjunction with the other cautionary statements that are included in the SA.

Any forward-looking statements in the Whitepaper reflect the Company's current views with respect to future events and are subject to these and other risks, uncertainties and assumptions relating to the Company's operations, results of operations and growth strategy.

These forward-looking statements speak only as of the date of the Whitepaper. Prospective buyers of the Zoom (s) should specifically consider the factors identified in the Whitepaper and SA that could cause actual results to differ before making a purchase decision. No statement in the Whitepaper is intended as a profit forecast and no statement in the Whitepaper should be interpreted to mean that the earnings of the Company for the current or future years would be as may be implied in this Whitepaper.